





TN's Attainment Goal: Drive to 55

- By the year 2025, **55 percent** of working-age Tennesseans (age 25-64) will have a postsecondary credential.
 - Certificate, Associate's, Bachelor's
- Goal based on the work of Carnevale and colleagues at Georgetown CEW.
- Current attainment: 39.7 percent (per Lumina; ACS plus certificates).

Suite of Initiatives

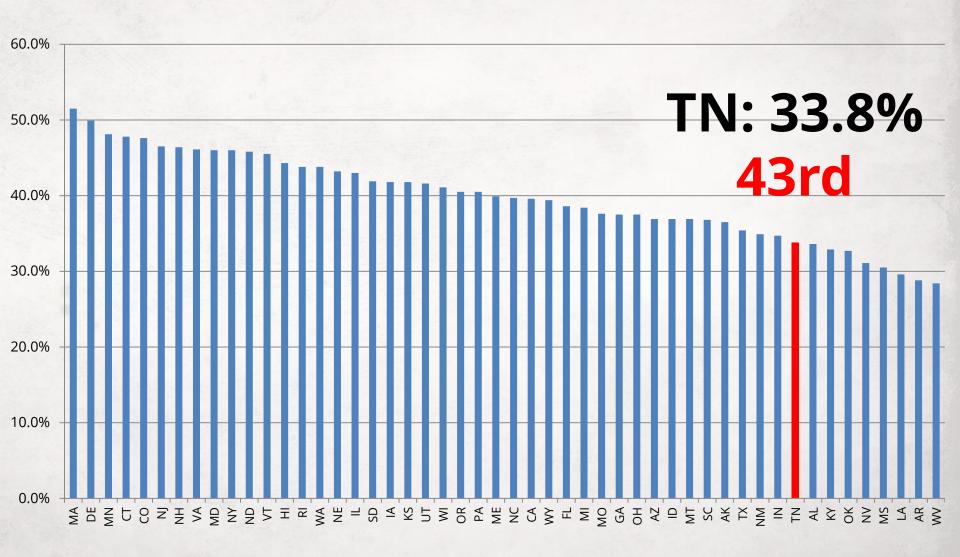
- Get students READY
 - SAILS, dual enrollment
 - AdviseTN, TSAC outreach
- Get students IN
 - Tennessee Promise, other state-funded financial aid
- Get students THROUGH
 - Predictive analytics, Outcomes-Based funding
- (RE)ENGAGE Adults
 - Tennessee Reconnect, Prior Learning Assessment, Veterans
- ALIGN with the workforce
 - LEAP grants, employer engagement

MOBILIZING ATTAINMENT



- We had to... face (and share) the brutal facts.
- We had to... connect higher ed policy to a non higher ed audience.
- We had to... connect our programs with communities.

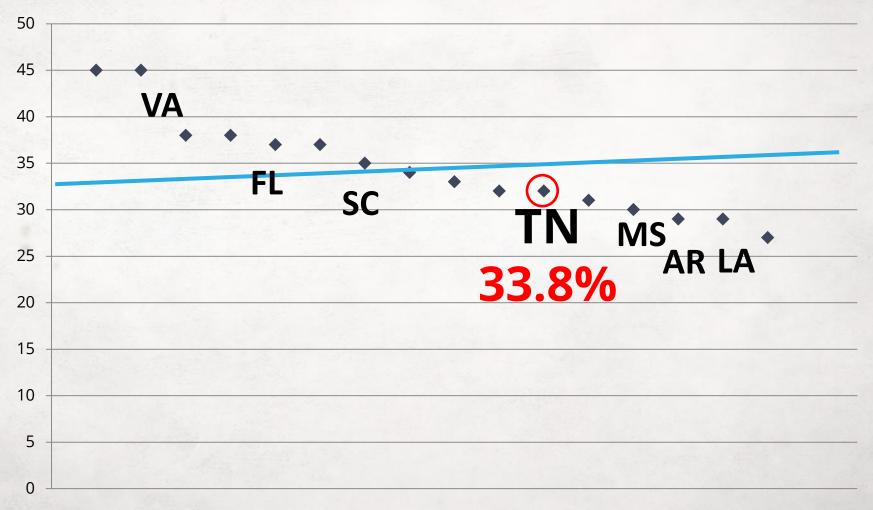
FACING THE BRUTAL FACTS





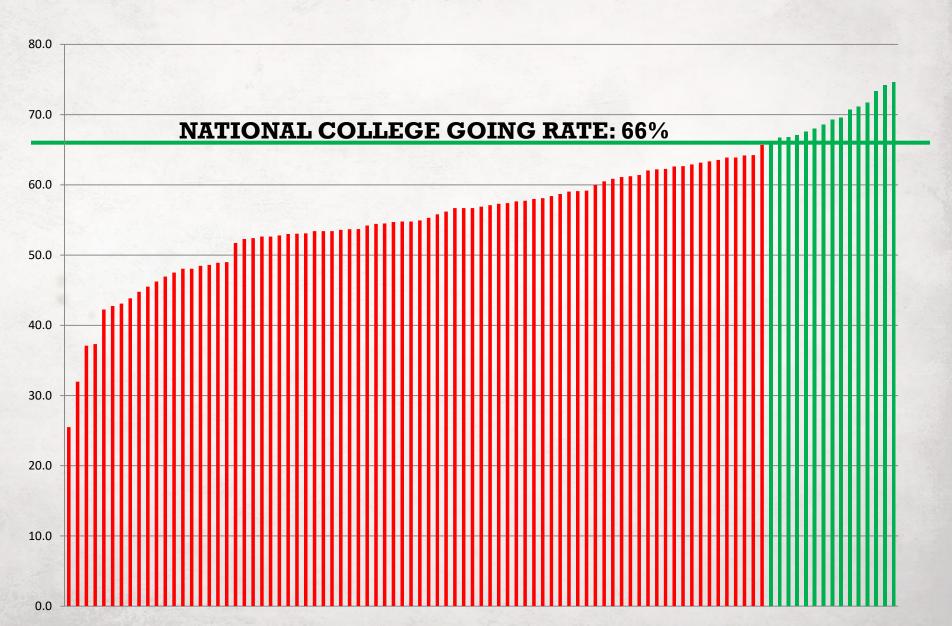
ATTAINMENT IN THE SOUTH

Southern Region Average: 35.4%





COLLEGE GOING IN TENNESSEE'S 95 COUNTIES



Educational Attainment

- 62 percent of working-age adults in Tennessee DO NOT have a postsecondary credential (N = 2.1 million Tennesseans.)
 - Approximately 900,000 of these adults have "some college, no degree."
- Educational attainment by county (AA +) ranges from 10 percent (i.e., rural Northwest TN) to 60 percent (i.e., Metro Nashville)
 - Median ed attainment rate: 19.2 percent.
- Access and capacity
 - Higher education "deserts"
 - Access to online/hybrid or distance programs?
 - Under- and Over-subscribed institutions/programs (TCATs)

NOW WHAT?

THE FACTS (AND SOLUTIONS) DON'T MATTER IF YOU DON'T SHARE THEM.



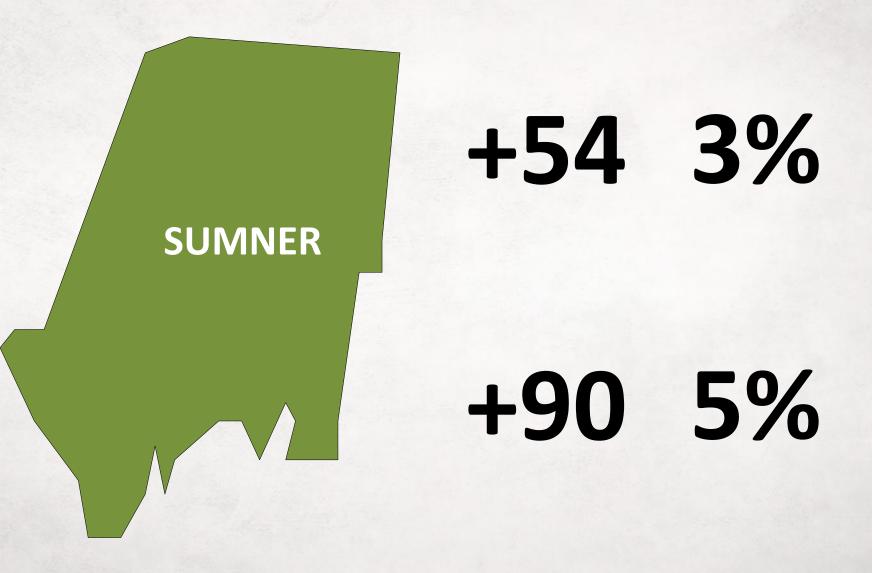
WAGING A CAMPAIGN



record number of filings:tn.gov/

news/52017

LOCALIZED DATA - College-Going Rate



LOCALIZED DATA - "Share" of D55

• Unrealistic that each of Tennessee's 95 counties reaches 55 percent educational attainment by 2025.

BUT:

- Increase attainment by 5, 10, 15, 20, etc. percentage points.

i.e., Sumner County

- N with degree (AA+) 29,967 (34.4 percent)
- N HS grads + adults without credential 90,086

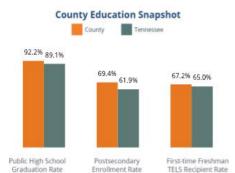
	N add'l	% attain	
5 pp	4,504	39.2	
10 pp	9,009	44.3	
15 pp	13,513	49.3	
20 pp	18,017	54.3	

LOCALIZED DATA -**County Profiles**



Tennessee Higher Education Commission & Tennessee Student Assistance Corporation

2017 Higher Education County Profile **Sumner County**



Education Accomment Nate	country	11.1.1.1
Adults with HS+	89.2%	85.5%
Adults with A.A.+	31.8%	31.5%
Adults with B.A.+	24.6%	24.9%
Recent High School Graduate Avg ACT	21.3	19.9
Socioeconomic Profile	County	TN
Median Household Income	\$57,382	\$45,219
Per Capita Personal Income	\$28,883	\$25,227
Population in Poverty Rate	9.3%	17.6%
Unemployment Rate	4.0%	5.1%
Population Ages 0-19	26.6%	25.6%
Population Ages 20-64	59.1%	59.9%
Rate of Population Growth (2011-2015)	7.4%	4.8%
Population Projections (2015-2025)	16.4%	11.2%

Note: 2016 Public HS Grad Rate: provided by TDOE. College Going Rate for 2015 MS grads provided Tennessee Education Lottery Scholarship Recipients

by THEC. TELS Recipient Rate for 2015-2016.

Scholarship	Number of Recipients	
HOPE Scholarship	1,713	
HOPE with GAMS	241	
HOPE with Aspire	425	
Access Award	11	
Dual Enrollment Grant	800	
HOPE Foster Care Grant	-	
Non-Traditional Student Scholarship	17	
Wilder-Naifeh Technical Skills Grant	214	
Total	3,891	

Tennessee Promise Applications

	14-15	15-16	16-17
Number of High School Seniors	2,031	2,114	2,051
Tennessee Promise Applications	1,774	1,982	1,976
Percent of High School Seniors Applied	87.3%	93.8%	96.3%

Tennessee Student Assistance Award

10,372 Eligible Students

804 Awards

\$1,368,387 Awarded

Top Colleges Selected by 2015 High School Graduates

Volunteer State Community College - 667 University of Tennessee, Knoxville - 84 Western Kentucky University - 66 Tennessee Technological University - 63

University of Tennessee, Chattanooga - 61

FAFSA Filing Rate*





County TN

*Filing rate for the 2016-2017 FAFSA.

County Educational Attainment, Adults Age 25-64





with some college, but no degree

Reaching the Drive to 55 in **Sumner County**

Number of degrees county needs to produce per year until 2025 for Tennessee to reach the goals of the Drive to 55:

To increase the county's college-going rate by 5 percent, number of additional students that must enroll in college in the next year:

5,527

YOU CAN'T DO IT ALL.

(NON-HIGHER ED) PARTNERS CAN AMPLIFY YOUR MESSAGE



CONNECTING PROGRAMS WITH COMMUNITIES





















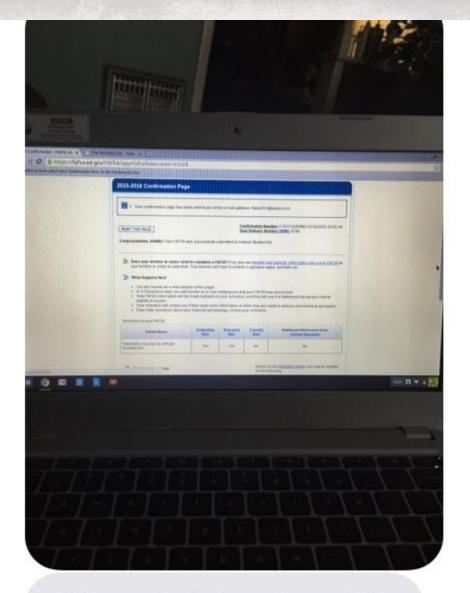
TENNESSEE PROMISE



Mentorship

> Financial Aid

Success Framework



What do I do after this page?

ROBUST OUTREACH/SUPPORT INITIATIVES

TSAC

- Expansive outreach staff
- FAFSA nights, financial aid assistance, call center

AdviseTN

- College counselors embedded in high schools
- High schools selected based on college-going rate, FAFSA filing, etc.

tnAchieves

- "Boots on the ground"
- Coordinate mentorship and community services pieces of TN Promise.

So... what is actually **HAPPENING** in Tennessee?

Early postsecondary opportunities (EPSOs)

- Take up increasing across the state
 - i.e., AP, IB, dual enrollment
- Dual enrollment has grown dramatically over past 5 years.
 - 10-15 percent growth each year.
 - State funds first 2 dual enrollment courses; subsidizes additional.
- Beginning Fall 2018, each high school required to provided at least **4 EPSOs**.
- THEC is partnering with DOE to research and evaluate effectiveness, best practices re: EPSOs.

REMEDIATION

- Proportion of students requiring remediation **DECREASING**.
 - Fall 2011 **76.8 percent**
 - Fall 2016 **62.4 percent**
- Decline across all subjects (Math, Reading, Writing); 17
 percentage point decrease in Math; ~10pp decrease in Reading
 and Writing.

WHY?

SAILS

- Delivers remedial math coursework during Senior year of high school
- Increased take up; currently serving ~20,000 high school seniors.

Co-requisite remediation

 Students enroll concurrently in credit-bearing course and remedial course, providing additional support.

FAFSA Filing Rates - #1 in Nation

201773.5%

2016

70.3%

2015

69.5%

2014

60.4%

COLLEGE ENROLLMENT IN TN



STUDENT BORROWING

- In Fall 2015, **17 percent** fewer students originated federal loans.
 - At some community colleges, decrease as much as 25 percent.
 - Decline has continued into 2016 & 2017.
- "Due to:"
 - Tennessee Promise
 - Tennessee Reconnect
 - Tennessee Student Assistance Award
 - Increased EPSOs; decreased remediation
- THEC research team digging deeply into this.

PERSISTENCE METRICS

- Overall, persistence is UP (especially at CCs.)
 - Driven mostly by TN Promise students.
- Fall 2015-Spring 2016 retention: 80.6 percent
 - 78.5 percent at CCs; 94.7 percent at TCATs
 - Comparable to previous years
- Fall 2015-Fall 2016 retention: 63 percent
 - 58 percent at CCs; 83 percent at TCATs
 - Retention of non-Promise students: 42 percent
- As of Fall 2017: 56.2 percent "success"
 - 14.5 percent graduated
 - 39 percent still enrolled
 - 2.7 percent transferred

CHANGING OUR NARRATIVE

"Free Tuition? Tennessee Could Tutor New York"

New York Times

"First class of TN Promise will start college this fall...the nation is already watching." *Politico*



Tennessee Picking Up Tab For Community College Students

CNN

The Free Community College Experiment Everyone is Watching PBS NewsHour



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